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DAILY EDITORIAL ANALYSIS

TOPIC

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Context

The recent Strategic Mutual Defence Agreement (SMDA) between Saudi Arabia and Pakistan marks a
seismic shift in South Asian geopolitics, including India that challenges long-held assumptions about its
regional security architecture and its diplomatic outreach to the Gulf.

About the SDMA Between Saudi Arabia and Pakistan

- It **builds on nearly eight decades of cooperation** rooted in Islamic solidarity and shared strategic interests, elevating their relationship into a formal treaty framework.
- It states that 'any aggression against either country shall be considered an aggression against both', effectively committing each side to respond to threats to the other.
- It includes provisions for:
 - Permanent coordination mechanisms;
 - Joint military committees;
 - Intelligence-sharing arrangements;
 - Expanded training programs;

Saudi Arabia & Pakistan: Shifting Alignments

- **Religious & Cultural Foundations:** Closer alignment with the Custodian of the Two Holy Mosques reinforces Pakistan's domestic and ideological identity, reinforcing **people-to-people ties.**
 - Pan-Islamic Solidarity: Pakistan has often positioned itself as a guardian of Saudi Arabia's sovereignty, especially in times of regional tension.
- Diplomatic & Strategic Milestones:
 - 1947 Onward: Saudi Arabia was among the first countries to recognize Pakistan, just after Pakistan's independence.
 - 1974 Islamic Summit, Lahore: It marked a high point in Muslim unity, with Saudi-Pakistan ties at the forefront.
 - 1998 Nuclear Tests: Saudi Arabia provided crucial financial aid and oil subsidies to help Islamabad weather international sanctions, after Pakistan's nuclear tests.
 - 2019 Visit by Crown Prince MBS: The visit led to a \$10 billion investment pledge in Gwadar, including a refinery and petrochemical complex.
- Military Cooperation:
 - 1967 Defence Protocol: Initiated formal military collaboration, including Pakistani advisors training Saudi forces.
 - 1982 Expansion: Included stationing Pakistani troops in Saudi Arabia and joint exercises.
- Economic & Humanitarian Support:
 - **Financial Lifelines:** Saudi Arabia has repeatedly bailed out Pakistan during economic crises—most notably in 2018 with a \$6 billion package.
 - **Diaspora Bridge:** Over 2 million Pakistanis live and work in Saudi Arabia, sending billions in remittances and serving as a living bridge between the two nations.

Strategic Importance for Saudi Arabia

• **Security Assurance Beyond US Reliance:** Pakistan provides a tested partner with nuclear capabilities, amid concerns over waning US commitment as the Gulf's security guarantor.



- It is a hedge against growing uncertainty in West Asia, especially after **Israel's attack on Qatar**, which hosts the Al-Udeid airbase—the largest US military base in the region.
- Counterbalance to Iran and Israel: Saudi Arabia faces threats from Iran-backed proxies like the Houthis and increasing Israeli assertiveness across the region.
 - SMDA strengthens Saudi deterrence posture by aligning with Pakistan's military capabilities, including its nuclear potential—though not explicitly stated, the symbolism is potent.
- **Expanding Strategic Depth:** The pact includes joint military committees, intelligence-sharing, and expanded training programs.
 - It formalizes decades of informal cooperation, including Pakistan's long-standing troop deployments in the Saudi Kingdom.
- Military Expertise: Pakistan's army has historically trained Saudi forces and guarded holy sites.
- Economic and Energy Corridors: Partnership secures routes for Vision 2030 investments, especially via CPEC and Gwadar.
 - Both Pakistan and Saudi Arabia are part of China's strategic orbit through CPEC and Belt & Road Initiative

Strategic Importance for Pakistan

- **Economic and Military Leverage:** The agreement allows Pakistan to convert economic dependency into strategic influence.
 - It positions Pakistan as a regional security provider, enhancing its global relevance amid domestic challenges.
 - Saudi Arabia remains Pakistan's largest source of concessional loans, remittances, and oil subsidies.
- Nuclear Diplomacy: Pakistan hinted that Saudi Arabia could access Pakistan's nuclear capabilities if needed.
 - It elevates Pakistan's status as a potential nuclear umbrella for the Gulf, a role with significant geopolitical weight.
- **Military Prestige and Influence:** The presence of Pakistan's Army Chief at the signing ceremony signals Pakistan's military establishment's central role in shaping foreign policy.
 - It is leveraging this pact to bolster its domestic standing and international clout.
- Strategic Depth Against India: An agreement enhances Pakistan's bargaining power with India, indirectly strengthening its deterrence.
- **Military Technology & Training:** Access to advanced Saudi-funded military equipment, joint exercises, and strategic partnerships.

Associated Global Uncertainty & Risks

- Regional Security Order: The US agenda of expanding the Abraham Accords has been derailed by Israel's war in Gaza.
 - Saudi Arabia made it clear it will **normalise relations with Israel** only if there is a **commitment to a**Palestinian state a demand Israel rejects.
- Regional Rivalries: Pakistan could be pulled into Saudi Arabia's rivalries with Iran or into Yemen's protracted conflict.
 - Saudi Arabia may find itself entangled in **South Asian instability**, particularly over India–Pakistan tensions
 - It could deepen divides with Iran and Qatar, challenging OIC unity.

India's Strategic Concerns

India has deepened relations with Saudi Arabia through energy, trade, and diaspora ties, while maintaining
a pro-Israel tilt in West Asia policy. The defence pact complicates this balance.



- Saudi Arabia signals that it will **prioritise its own security interests**, by choosing Pakistan as a formal defence partner, even if this unsettles India.
 - For India, the **challenge** is **twofold**:
 - Preventing erosion of its influence in the Gulf if Pakistan positions itself as a credible security provider.
 - Adapting to a post-US-dominant order, where alliances are more fluid and transactional.

Reconsidering Strategic Assumptions By India

- **Gulf Neutrality:** India had long viewed Gulf nations, especially Saudi Arabia, as neutral actors in South Asian disputes.
- **Regional Deterrence:** The pact enhances Pakistan's deterrence posture, potentially emboldening its stance in future conflicts.
- **Diplomatic Balancing:** India needs to navigate a more polarized regional landscape, balancing its ties with Saudi Arabia while countering the implications of the Saudi-Pakistan axis.

Conclusion

- The Pakistan-Saudi pact is less about ironclad defence and more about perception, prestige, and deterrence through uncertainty. It elevates Pakistan's global profile, provides Saudi Arabia a measure of insurance, unsettles India, and forces global powers to recalibrate.
- Above all, it signals that regional boundaries are dissolving, giving way to a new era of interlinked security architectures.

Source: TH

Daily Mains Practice Question

Q. Critically examine how the Strategic Mutual Defence Agreement between Saudi Arabia and Pakistan reshapes India's regional security calculus and influences broader global geopolitical alignments.

